



July 20, 2004

To: Creditors and/or Stakeholders of Afton Food Group Ltd. et al

Dear Sirs: Re: In the Matter of Afton Food Group Ltd. et al

Afton Food Group Ltd. and related parties ("Afton") have commenced restructuring proceedings under the Companies' Creditors Arrangement Act ("CCAA"). Doyle Salewski Inc. has been named by the Court as Monitor. We are writing to you as we understand that you may be a creditor or other stakeholder.

We enclose a copy of the Court Order dated Friday, July 16, 2004 providing for the commencement of the CCAA proceedings. We are setting up a web site [www.doylegroup.ca] for the purpose of keeping creditors and/or stakeholders informed of the progress of these proceedings. This web site will be updated from time to time.

The enclosed Court Order provides for a broad stay of proceedings. In general terms, the stay provisions contemplate continuing the status quo by preventing persons who are dealing with Afton from taking or continuing actions against Afton and requiring all persons to continue to deal with Afton in the ordinary course of business in the same manner as prior to the commencement of the CCAA process.

There are serious consequences for the breach of any Court Order. Should you contemplate in any way altering your business practices with Afton, we would urge you to read the Order and to consult counsel before so doing. Because this Order is made under a Federal law, it is binding throughout Canada.

Finally, you should note that the Court has established Tuesday, July 27, 2004 as a date for parties to bring motions before the Court if they wish to ask for any change to or relief from the enclosed Order. If you have any issue concerning the requirements of the Order you are nevertheless required to comply with it and to bring your objection before the Court with proper motion material on the aforementioned date. We would suggest that you contact either the Monitor or the counsel for Afton prior to so doing. You should also be aware that you must serve your court material at least three clear days prior to the motion date.

Any questions concerning the CCAA process should be addressed to Tracey Toman at 613-569-4444, Ext. 201.

Yours very truly,

**Doyle Salewski Inc.
Monitor**

A handwritten signature in black ink, appearing to read 'Brian P. Doyle', is written over the typed name.

**Brian P. Doyle, CA-CIRP
President**