

Manderley Corporation Cash Requirements Forecast - Including DIP Financing
For the Period March 14, 2005 to May 30, 2005

	14-Mar-05	21-Mar-05	28-Mar-05	4-Apr-05	11-Apr-05	18-Apr-05	25-Apr-05	2-May-05	9-May-05	16-May-05	23-May-05	30-May-05	Total
Receipts													
DIPP		73,980	67,546	120,856	155,781	169,736	139,199	119,262	133,523	147,299	123,020	120,789	1,370,990
Collections	80,000	16,667	16,667	18,750	18,750	18,750	18,750	37,500	56,250	56,250	93,750	131,250	563,333
Cash Sales	-	-	-	-	-	24,333	48,667	70,350	70,350	109,433	109,433	109,433	542,000
	80,000	90,647	84,212	139,606	174,531	212,819	206,616	227,112	260,123	312,982	326,203	361,472	2,476,324
Disbursements													
<u>Operating Expenses</u>													
Wages	-	44,942	-	52,355	12,922	70,403	28,465	90,354	69,220	126,504	78,019	132,466	705,650
Source Deductions	-	-	21,592	732	23,929	4,736	32,200	6,000	48,889	29,740	67,458	9,000	244,275
Seed, Fertilizer , Spray & Netting	-	-	-	368	368	368	368	33,442	33,442	33,442	33,442	33,442	168,681
Sod Purchases	-	-	-	-	-	-	-	-	-	-	-	-	-
Machine Repairs	-	7,133	7,133	21,157	21,157	21,157	21,157	22,239	22,239	22,239	22,239	22,239	210,090
Irrigation Repairs	-	-	-	-	-	-	-	1,811	1,811	1,811	1,811	1,811	9,054
Building & Property	-	-	-	535	535	535	535	428	428	428	428	428	4,280
Fuel and Lubricants	564	564	564	4,200	4,200	4,200	4,200	8,889	8,889	8,889	8,889	8,889	62,939
Irrigation Fuel	-	-	-	585	585	585	585	1,765	1,765	1,765	1,765	1,765	11,164
Utilities	1,321	1,321	1,321	1,503	1,503	1,503	1,503	202	202	202	202	202	10,985
Pallet	-	-	-	62	62	62	62	10,742	10,742	10,742	10,742	10,742	53,954
Machine & Equip Rental	-	-	-	488	488	488	488	1,343	1,343	1,343	1,343	1,343	8,669
Real Estate Rental	4,084	4,084	4,084	2,509	2,509	2,509	2,509	4,280	4,280	4,280	4,280	4,280	43,687
Other Production Costs	-	-	1,198	1,482	1,482	1,482	1,482	1,829	1,829	1,829	1,829	1,829	16,270
NTS - Crew Travel Costs	-	-	-	222	222	222	222	92	92	92	92	92	1,350
NTS - Job Material Costs	-	-	-	8	8	8	8	77	77	77	77	77	417
Total Operating Expenses	5,969	58,044	35,892	86,205	69,969	108,257	93,783	183,493	205,248	243,383	232,616	228,605	1,551,465
<u>Distribution Costs</u>													
Contract Trucking	-	-	100	1,338	1,338	1,338	1,338	778	1,296	2,073	3,110	3,110	15,819
Truck Rentals	-	-	-	-	-	-	-	1,957	3,261	5,218	7,827	7,827	26,091
Fuel and Lubricants	-	-	9	1,782	1,782	1,782	1,782	4,399	7,331	11,730	17,594	17,594	65,785
Truck Repairs	-	-	133	9,174	9,174	9,174	9,174	5,893	9,822	15,715	23,572	23,572	115,403
Equipment Repairs	-	-	-	1,007	1,007	1,007	1,007	963	1,604	2,567	3,850	3,850	16,862
Insurance	26,000	-	-	-	50,000	50,000	50,000	-	-	-	-	-	176,000
Licenses	-	-	218	1,606	1,606	1,606	1,606	162	271	433	650	650	8,808
Tolls, Brokerage, Telephone & Other	-	-	633	142	142	142	142	177	296	473	710	710	3,568
Total Distribution Expenses	26,000	-	1,092	15,050	65,050	65,050	65,050	14,328	23,881	38,209	57,313	57,313	428,337
<u>General Administrative Expenses</u>													
Office Equipment Rental & Repairs	71	71	71	53	53	53	53	16	27	43	64	64	639
Maintenance Building & Property	129	129	129	96	96	96	96	29	48	77	116	116	1,157
Municipal Taxes & Permits	1,798	1,798	1,798	1,006	1,006	1,006	1,006	354	591	945	1,417	1,417	14,143
Office Rent & Expenses	-	-	8,271	-	-	-	8,271	-	-	-	-	8,271	24,813
PST on Leases	573	573	573	429	429	429	429	129	215	344	515	515	5,153
Office Expenses & Supplies	1,367	1,367	1,367	1,882	1,882	1,882	1,882	419	699	1,119	1,678	1,678	17,222
Telephone & Communication	3,825	3,825	3,825	3,636	3,636	3,636	3,636	753	1,256	2,009	3,014	3,014	36,066
Travel & Promotion	2,141	2,141	2,141	1,977	1,977	1,977	1,977	505	841	1,346	2,019	2,019	21,061
Advertising	2,853	2,853	2,853	2,140	2,140	2,140	2,140	642	1,070	1,712	2,568	2,568	25,680
Life Insurance	2,092	2,092	2,092	1,569	1,569	1,569	1,569	471	785	1,255	1,883	1,883	18,828
Group Insurance	2,102	2,102	2,102	1,576	1,576	1,576	1,576	473	788	1,261	1,891	1,891	18,914
Professional Fees	12,483	12,483	12,483	12,038	12,038	12,038	12,038	3,611	6,019	9,630	14,445	14,445	133,750

